

Building a Global REG Tech

Half-Year Report 2018



» About EQS Group «

EQS Group is a leading international **technology provider** for **Investor Relations, Corporate Communications, and Corporate Compliance. Several thousand companies** worldwide use EQS Group's offerings to fulfill complex national and international disclosure obligations, to minimize risk, and to reach stakeholders.

EQS Group is a digital single-source provider for global teams. EQS Group's products and services include a global newswire, regulatory news distribution, investor targeting and contact management, and insider list

management. These are integrated within a **cloud-based platform**, the **EQS COCKPIT**, to streamline the workflows of Investor Relations, Communications, and Compliance professionals. The Group also offers an innovative whistleblowing and case management software, website services, digital reports, and webcasting solutions.

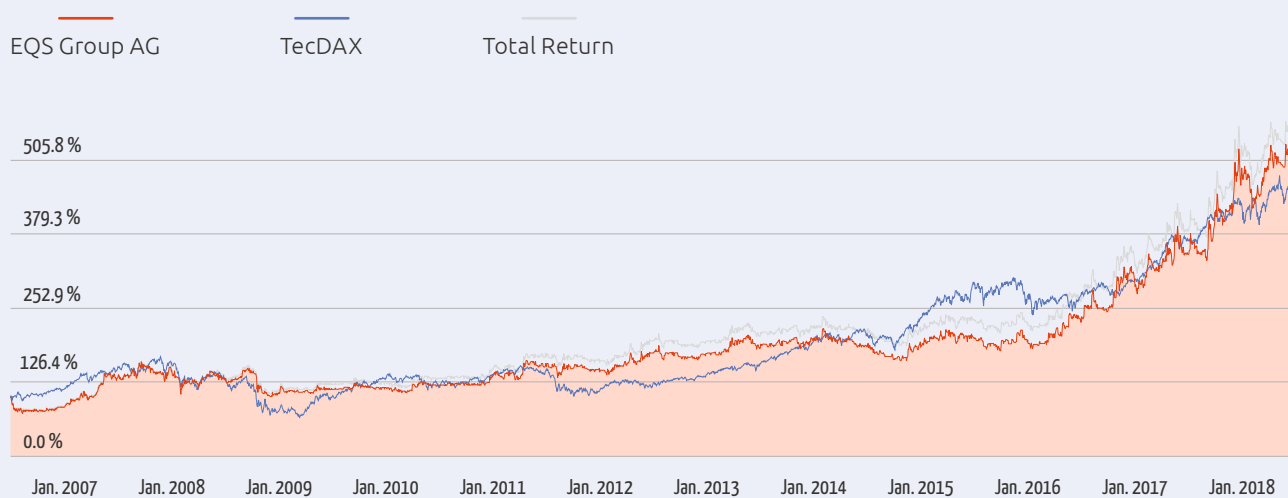
EQS Group was founded in 2000 in Munich, Germany. Today, the group employs **over 450 professionals** around the globe and has offices in the world's **key financial markets**.

» Key Figures (IFRS) as of June 30, 2018 «

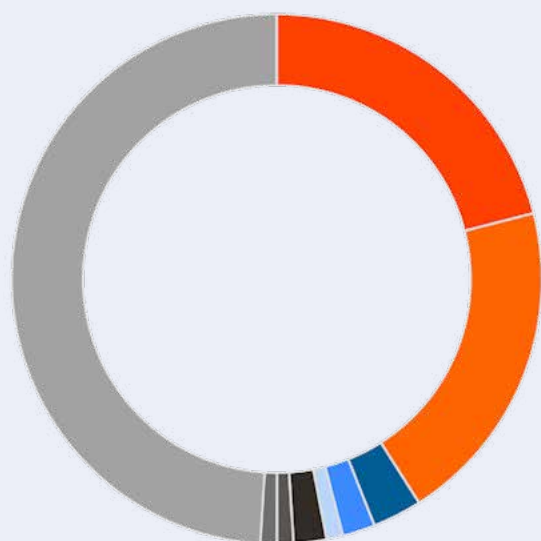
Profit figures	6M 2018	6M 2017	+/-
Revenues	17,131	15,014	14%
EBITDA	-50	1,552	>-100%
EBIT	-1,094	563	>-100%
Group earnings	148	-176	>100%
Operating Cash Flow	1,199	-439	>100%
Asset figures	June 30, 2018	Dec. 31, 2017	+/-
Balance sheet total	51,556	47,449	9%
Equity	28,108	29,363	-4%
Equity ratio (%)	55%	62%	-
Liquid funds	1,207	6,374	-81%
Group employees	6M 2018	6M 2017	+/-
Average of the reporting period	429	340	26%
Personnel expenses	11,007	8,206	34%
	June 30, 2018	June 30, 2017	+/-
Earnings per share (EUR)	0.17	-0.13	>100%
Market capitalisation (million EUR)	109	71	54%

Unless expressly otherwise stated, all data are in thousand Euros (except for the number of employees)

» Performance EQS Group share (Xetra) «



» Shareholders' structure EQS Group AG «



- Achim Weick: 21%
- Investmentaktiengesellschaft für langfristige Investoren TGV: 20%
- Rony Vogel: 3%
- Peter Conzatti: 2%
- Robert Wirth: 2%
- Christian Pflieger: 1%
- Marcus Sultzer: 1%
- André Marques: 1%
- Free Float: 49%

Share > 5% & Management and Board of directors

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» Corporate structure «

Group

EQS Group AG

 Germany
 Austria

100%

EQS Group AG

 Switzerland

100%

EquityStory RS, LLC

 Russia

100%

EQS Asia Ltd.
(EQS TodayIR)

 Hong Kong
 China
 Singapore
 Taiwan

100%

EQS Group Ltd.

 UK

100%

EQS Group Inc.

 USA

100%

EQS Web
Technologies Pvt. Ltd.

 India

100%

EQS Financial
Markets & Media GmbH

 Germany
 Austria
 Switzerland

100%

EQS Group FZ-LLC

 UAE

100%

EQS Group SAS

 France

67.5%

ARIVA.DE AG

 Germany
 Austria
 Switzerland

9.4%

Issuer Direct Corp.

 USA

» Highlights «

- » Revenue increases in the first half of 2018 by +14% to €17.13 million, with EBITDA of -€50 thousand
- » Revenue in the Compliance segment grew by +31% to €8.35 million
- » Number of “Large Cap” clients grew by 85 in the second quarter, up to 2,125
- » Number of “LEI” issued increased by 5,284, up to 15,205
- » Large investments made in new cloud products, 60 additional specialists hired since September 2017
- » 100% acquisition and successful integration of Integrity Line GmbH, Zurich

» New COCKPIT - The Game Changer «



» 2018 - New COCKPIT for Investor Relations & Corporate Compliance «

In September 2017, we made the strategic decision to enter the adjacent Corporate Compliance market, thereby launching the largest investment offensive in our corporate history. From 2017 to 2020 we are investing €9 million in the development of our new **COCKPIT cloud platform**, which is planned for launch in the fourth quarter of 2018.

Since September we have significantly expanded our Munich and Cochin (India) technology centers, bringing an experienced CTO and 60 additional software engineers on board. Seven Scrum teams are currently working on the development of our **new platform**, while another three teams work on three **new products** (CRM, Investors, Policy Manager).

The new COCKPIT will set a global standard as the only platform in the **Investor Relations** segment that intel-

ligently links Newswire, CRM, CMS, Shareholder ID, and Analytics workflows. Against the backdrop of **MiFID II**, our clients will be able to manage actively their Investor communication and -search together with their brokers.

After our successes with XML Filings, Insider Manager, and LEI services, we will be developing a product for the **Corporate Compliance** segment, with which companies can manage their rapidly-growing numbers of internal and external corporate policy requirements (Policy Manager). We also see promising opportunities in the area of whistleblowing with our product **Integrity Line** after the European Commission's April proposal to impose minimum mandatory standards in this area for all companies with 50 or more employees across Europe.

» Software-as-a-Service - Introduction of New Key Figures «

Our strategic expansion and development into a technology company with revenues generated from **Software-as-a-Service** (SaaS) products has helped to introduce new key performance indicators for business development and reporting.

The share of **recurring revenues** reflects sales quality and scaling potential. The number of **new and total clients** in the reporting period, as well as average revenue per customer in the quarter (**QRPC**), are crucial for the assessment of future growth. Factored with the average customer acquisition cost (**CAC**), **churn rate**, and investment in growth, future customer profitability can be determined.

In the Investor Relations segment in the core market of Germany, the SaaS key figures for Q2 2018 are as follows:

Key Figures	Q2 2018	Q1 2018
Recurring Revenues	86%	76%
New clients	34	12
Total clients	1,115	1,081
QRPC (in €)	3,100	3,300
Annualized CAC (in €)	4,200	4,200
Churn rate (p.a.)	0%	<5%*

*historical figure

A high level of recurring sales has enabled us to generate positive profit contributions from new customers within the first year. The customer churn rate has remained below 5% for the last ten years. In Q2 2018 we didn't lose any client in Germany.

In Switzerland and Russia the QRPC is similar to Germany whereas in our new foreign markets, it is still significantly lower. By contrast, other key figures are comparable in all markets.

» Revenue development in the first half of 2018 «

As in Q1 2018, EQS Group's share of **recurring revenues** continued to increase in Q2 2018 on a yoy-basis. Existing software modules in the current COCKPIT, as well as the 100% acquisition of Integrity Line GmbH (merger with EQS Group AG, Switzerland as of January 1, 2018) — a software provider for internal whistleblower systems in Zurich, Switzerland — contributed to the percentage increase of total revenues from 78% in Q2 2017 up to **82%** at present. Group revenues increased in the first half of 2018 by **+14%** up to **€17.13 million** (€15.01 million), which includes first-time revenues of Integrity Line in the amount of €664 thousand.

The development of the new COCKPIT is in full swing. In the first half of 2018, substantial progress was made toward its completion. Accordingly, **own work capitalized** increased significantly to **€1.94 million** (€1.02 million). Approximately 70 specialists are currently working directly or indirectly on the new COCKPIT. An increase in subscription revenues is expected following its relaunch, leading to continuous increases in recurring revenues.

» New Sales Segment Organization «

As a result of our strategic expansion, we discontinued the Regulatory Information & News and Products & Services segments in 2018, and will instead be reporting on the two markets in which we operate: Investor Relations and Compliance.

The **Investor Relations** segment includes **financial and corporate communications** products, particularly News, Websites, Portals, Webcasts, and Media.

The **Compliance** segment encompasses all products required to **fulfill legal and regulatory obligations**, including news notification obligations (Disclosure), filings with the Federal Gazette (Filing), as well as new products such as Insider Manager, Integrity Line, LEI and ARIVA workflows. Because all legal requirements for all clients in these areas are uniform, these solutions are exclusively cloud-based. In order to optimally serve small and medium-sized enterprises (SME), as well as Large Cap clients, we will divide our compliance and sales strategy into „SME“ and „Large Caps“ in the future.

Our quarterly releases offer an update of revenue performance and client growth, while our annual consolidated financial statements provide more comprehensive segment reporting.

In **Q2 2018**, our total number of Group clients in the **Investor Relations segment** rose by **47**, up to **1,977** globally, predominantly due to IPOs in Germany. However, ARIVA's investor relations business declined temporarily. **Total revenues** remained close to the previous year's level of **€8.78 million** (previous year: €8.66 million)

In the **Compliance segment**, we increased revenue by **+31%**, up to **€8.35 million** (€6,35 million). Business in XML and LEI SMEs was crucial to sales growth. In Q2 2018 alone, EQS awarded an additional 5,284 LEIs (total: 15,205). The number of clients for XML submissions increased by 180, for a total of 4,132 clients (annual basis).

The number of **Large Cap clients** increased by **83** in Q2 2018, for a new total of **1,022** clients. Although new compliance solutions clients are not yet fully reflected in revenue growth in 6M 2018, the proportion of recurring revenues will rise moving forward, and will thus be reflected in coming quarters.

Segments 6M 2018	Investor Relations	%	Compliance	%
EQS Revenues	€6.73 million	5%	€3.80 million	25%
Large Caps	1,977	2%	1,022	9%
ARIVA Revenues	€2.05 million	-10%	€1.27 million	3%
“ARIVA” Clients	65	8%	19	-5%
XML Revenues			€2.66 million	28%
“XML” Clients			4,132	5%
LEI Revenues			€0.62 million	n.a.
“LEI” Issued			15,205	n.a.
Total Revenues	€8.78 million	1%	€8.35 million	31%

Note: Client growth on a quarter to quarter basis except for XML (annual basis)

» Geographical Expansion «

DOMESTIC

Domestic sales increased by **+13%, up to €13.39 million** in 6M 2018 (€11.85 million), benefiting from a tightening of European financial market regulations (MAR, MiFID II, PRIIP), as well as positive capital market developments and resulting IPOs. We were able to win all IPOs as new clients in the first half of the year.

Our **number of Large Cap clients** (excluding individual clients of LEI Services, XML Services, and ARIVA) **increased by 34 in Q2 2018**, up to a total of 1,115 as of June 30, 2018 and therefore significantly more than in Q1 2018 (12). New client growth and a lower proportion of project sales led to a temporary dip in average sales down to €3,100 in Q2 2018 (Q1 2018: €3,300).

EQS Group AG (excluding ARIVA and EQS Financial Markets & Media) increased its sales in 6M 2018 at an above-average rate of **+21%, up to €9.86 million** (€8.14 million). **ARIVA** expects significant sales growth in the second half of the year, after a decline of **-5%, down to €3.32 million** (€3.50 million) in the first half of the year.

Due to large investments in growth, domestic **EBITDA (€454 thousand)** was lower than in the same period of the previous year (€1.40 million). Due to higher investments in staff, freelancer and related recruiting costs we forecast for 2018 a lower domestic EBITDA than previously expected.

INTERNATIONAL

Our **international business** posted a **sales increase of +19%, up to €3.75 million** (previous year: €3.16 million). Adjusted for first-time sales of Integrity Line, there was a slight decline in sales of -2%, down to to €3.09 million. EQS's new **US, UK, and France** offices, in particular, managed to increase their sales significantly, but were still below Group expectations. By contrast, our established foreign markets, **Hong Kong, Switzerland, and Russia**, performed solidly in the first half of the year. In line with our corporate strategy, less profitable project revenues streams in Asia were wound down and thus a revenue decrease accepted.

Investments led to a lower **EBITDA of -€504 thousand**, down from the previous year (€156 thousand). A total of five foreign locations are in the start-up phase in 2018, resulting in a relatively low 22% foreign share of Group sales (previous year: 21%).

Our large number of **new clients (51)** gives us reason for optimism. Through the course of the year, we expect sales growth to accelerate. As of June 30, 2018, the total number of Large Cap clients abroad was 1,010. The quarterly average revenue-per-customer was still low in Q2 2018, at €1,550.

Geographic Market	Domestic	%	International	%
Revenue Q2 2018	€7.40 million	11%	€1.91 million	32%
Large Caps	1,115	3%	1,010	5%



» Expenditure development «

Total operating expenses, including purchased services, personnel expenses, depreciation, and other operating expenses, increased disproportionately by **+30%**, up to **€20.36 million** (previous year: €15.60 million) in large part due to our investment offensive. Decisive factors for this increase were the expansion of staff, procurement of programming services from freelancers for product development, and associated infrastructure expenditures (including recruitment and IT).

Personnel expenses — the largest expense item — rose by **+34%**, up to **€11.01 million** (€8.21 million), disproportionately to total income. On a half-year average, the Group employed 429 people worldwide (previous year: 340). The disproportionate increase in personnel expenses is primarily attributable to the strong expansion of the development center in Munich.

Purchased services increased by **+20%**, up to **€3.28 million** (previous year: €2.73 million), as a result of the increase in support provided by freelancers in product development. **Other operating expenses** increased disproportionately by **+37%**, up to **€5.03 million** (previous year: €3.68 million). This increase is attributable to large investments and related infrastructure expenses, including recruitment, IT, rental, and distribution expenses.

As a result of higher total expenses, **EBITDA** dropped accordingly to **-€50 thousand** (previous year: €1.55 million). **Depreciation and amortization** in the first half of the year (**€1.04 million**) was up **+6%** compared to the previous year (€989 thousand) due to the client base and software acquired in the acquisition of Integrity Line. All acquired client bases are amortized on schedule. **EBIT** was **-€1.09 million** (€563 thousand).

The reclassification of shareholding in Issuer Direct as an „at fair value through profit or loss“, combined with the share price increase in the first half of the year, resulted in a positive **financial result of €2 million**. In the previous year, this was negative (-€497 thousand) due to interest expenses and exchange rate effects.

Earnings before taxes amounted to **€902 thousand** (€66 thousand). Income tax expenses rose to €754 thousand (previous year: €242 thousand) due to a high level of deferred taxes. **Consolidated net profits** for 6M 2018 were higher than in the previous year, at **€148 thousand** (net loss: -€176 thousand).



» Development of assets and financial position «

The **balance sheet total** increased by **+9%, up to €51.56 million**, as of June 30, 2018 (December 31, 2017: €47.45 million), an increase primarily attributable to the acquisition of Integrity Line GmbH.

Liquid assets from the capital increase were used mainly for the acquisition of Integrity Line GmbH (January 1, 2018) and for investments in new products. As of June 30, 2018, these assets decreased from €6.37 million to **€1.21 million**. Accordingly, **intangible assets** increased from €26.66 million up to **€34.93 million**. Intangible assets include: acquired client bases with a book value of €9.87 million as of June 30, 2018 (amortized on a straight-line basis over 15 years), purchased software (Integrity Line), and own capitalized software in the amount of €4.81 million. All goodwill of the acquired companies resulting from the capital consolidation was fully capitalized. **Fixed assets** amounted to **€2.1 million** as of June 30, 2018, and were 2% higher than at the end of the previous year (€2.05 million).

As of the reporting date, **accounts receivable** increased by **+ 23%, up to €4.21 million** (June 30, 2017: €3.43 million), and are attributed disproportionately to sales. This is specifically related to the first-time consolidation of Integrity Line.

Equity decreased by **-4%, down to €28.11 million**, as of the end of the first half of the year due to the reclassification of Issuer Direct shares (December 31, 2017: €29.36 million). **Retained earnings** rose slightly to **€6.54 million** (€ 6.30 million) as a result of the net income for the first six months of 2018.

Net financial debt (financial debt less current financial assets) increased in the first half of the year by **+71%, up to €5.72 million**, as a result of the investments and related loans to it (December 31, 2017: €3.34 million). The **equity ratio** fell accordingly to **55%** (Dec. 31, 2017: 62%). As of the balance sheet date, the Group had contractually guaranteed working capital lines in the amount of €4.35 million, of which €3.72 million was used for rental guarantees and bank accounts with a negative balance.

Due to the low level of foreign currency revenues (20% to 25%), which are predominately in hard currencies (CHF, GBP, USD, HKD) and characterized in part by opposing developments, **currency hedges** are currently not employed.

» Outlook «

The Executive Board expects an **increase in revenues of the range of 19- 24%**, or of **€36.0 million - €37.6 million**, for the **2018 financial year**.

The expansion of our core business into the adjacent business area of Governance, Risk and Compliance (GRC), and the accompanying investment offensive to expand the Group into a technology company, will result in a temporary burden on earnings in 2018.

Due to higher recruiting and freelancer expenses, the Management Board now expects an **positive EBITDA of up to €1 million** for 2018 (previously €1.50 million and €2.10 million).

Based on capital expenditures, we are planning for an average annual revenue growth (**CAGR**) of **15-20%** over the five-year period of 2018-2022. Our scalable business leads to an **above-average annual increase in EBITDA**, and thus significant double-digit operating margins in the medium-term.

EQS Group will continue to pursue the principle of a **conservative and risk-conscious treasury policy**. Capital increases or borrowings are undertaken only for the purposes of acquisitions or strategic investments.

» Consolidated income statement from January 1, 2018 to June 30, 2018 «

	6M 2018 EUR	6M 2017 EUR
Revenues	17,131,381	15,013,770
Other income	192,585	133,370
Own cost capitalised	1,940,892	1,017,153
Purchased services	-3,278,940	-2,725,351
Personnel expenses	-11,007,471	-8,205,694
Other expenses	-5,028,687	-3,681,232
EBITDA	-50,241	1,552,015
Depreciation & amortisation	-1,043,894	-989,273
Operating result (EBIT)	-1,094,134	562,742
Interest income	9,248	11,775
Interest expenses	-83,367	-77,608
Income from shareholdings	24,084	0
Other financial income (6M 2017: expenses)	2,045,995	-430,748
Profit before tax (EBT)	901,824	66,162
Income taxes	-754,164	-242,215
Group net income	147,660	-176,054
- thereof attributable to the owner of the company	240,818	-102,025
- thereof attributable to non-controlling interests	-93,158	-74,029
Items that may be reclassified subsequently to profit or loss:		
Currency translations	-26,953	-189,226
Valuation on available-for-sale-assets	-1,296,910	0
Other comprehensive income	-1,323,863	-189,226
Comprehensive income	-1,176,203	-365,280
- thereof attributable to the owner of the company	-1,083,125	-291,258
- thereof attributable to non-controlling interests	-93,078	-74,022
Earnings per share - basis and diluted	0.17	-0.13

» Consolidated balance sheet as of June 30, 2018 «

Assets

	June 30, 2018 EUR	Dec. 31, 2017 EUR
Non-current assets		
Intangible assets	15,483,661	11,551,490
Goodwill	19,450,953	15,110,730
Tangible assets	2,098,435	2,048,016
Long-term financial assets	1,721,509	6,122,700
Other long-term assets	51,447	74,136
Deferred tax assets	0	6,450
	38,806,005	34,913,523
Current assets		
Trade accounts receivables	4,216,423	4,296,966
Construction contracts	184,470	161,271
Tax assets	883,743	896,082
Current financial assets	5,271,078	212,331
Other current assets	987,919	594,564
Cash and cash equivalents	1,206,917	6,374,332
	12,750,549	12,535,546
Total assets	51,556,554	47,449,069

Equity and Liabilities

	June 30, 2018 EUR	Dec. 31, 2017 EUR
Equity		
Issued capital	1,434,978	1,434,978
Treasury shares	0	-639
Capital surplus	18,016,199	18,096,225
Retained earnings	6,541,509	6,300,691
Currency translation	286,105	313,058
Valuation on available-for-sale assets	0	1,296,910
Non-controlling interests	1,829,086	1,922,245
	28,107,877	29,363,467
Non-current liabilities		
Non-current provisions	162,118	161,018
Non-current financial liabilities	3,355,545	3,945,547
Other non-current liabilities	291,004	296,837
Deferred tax liabilities	3,382,642	2,122,789
	7,191,309	6,526,192
Current liabilities		
Current provisions	1,066,047	1,162,694
Trade account payable	1,625,645	1,100,953
Liabilities from percentage-of-completion	4,100	2,300
Current financial liabilities	8,846,383	5,985,531
Income tax liabilities	214,770	289,502
Other current liabilities	4,500,422	3,018,430
	16,257,368	11,559,410
Total equity and liabilities	51,556,554	47,449,069

» Consolidated Cash Flow statement from Jan. 1, 2018 to June 30, 2018 «

	6M 2018 EUR '000	6M 2017 EUR '000
Group earnings	148	-176
+ Income taxes	754	242
+ Interest expenses	83	78
- Interest income	-9	-12
- Loss on disposals of property, plant and equipment	0	-1
- Other non-cash income	-1,796	-116
+ Depreciation on fixed assets	1,044	989
- Change in provisions	-453	-783
+ Decrease of inventories, trade accounts receivables and other assets not attributable to investment or financing activities (except for income tax)	146	92
+/- Increase (decrease) of trade payables and other liabilities not attributable to investment or financing activities (except for income tax)	1,367	-204
- Interest expenses paid	-82	-52
+ Interest income paid	33	8
- Income tax paid	-36	-504
= Operating Cash Flow	1,199	-439
- Purchase of property, plant and equipment	-383	-462
+ Proceeds from disposals of property, plant and equipment	2	1
- Purchase of intangible assets	-1,980*	-84
- Acquisition of non-current financial assets	-586	-1,089
+ Proceeds from disposals of non-current financial assets	0	253
- Acquisition of subsidiaries and business units	-5,035	-975
- Decrease of trade payables and other liabilities attributable to investment activities	-595	-1,239
+ Dividends received	24	0
= Cash Flow from investment activities	-8,553	-3,595
+ Cash receipts from the issue of capital (capital increases, sale on entity's shares, et seq.)	0	90
- Cash payments to owners and minority shareholders	-151	-981
+ Cash proceeds from issuing bonds/loans and short or long-term borrowings	5,072	2,724
- Cash repayments of bonds/loans or short or long-term borrowings	-2,661	-1,203
- Decrease of liabilities from finance-lease	-78	0
= Cash Flow from financing activities	2,182	630
+ Change in cash funds from cash relevant transactions	-5,172	-3,404
+ Cash funds at the beginning of period	6,374	6,610
+/- Change in cash funds from exchange rate movements	5	-33
= Cash funds at the end of period	1,207	3,173

*Own costs capitalized have be considered in the Cash Flow from investment activities in 6M 2018 instead of the Operating Cash Flow

» Consolidated statement of changes in equity as of Jan. 1, 2018 to June 30, 2018 «

	<i>Issued capital</i> EUR '000	<i>Treasury shares</i> EUR '000	<i>Capital surplus</i> EUR '000	<i>Retained earnings</i> EUR '000	<i>Currency translations</i> EUR '000	<i>Valuation on available-for- sale assets</i> EUR '000	<i>Attributable to owners of the parent</i> EUR '000	<i>Non-control- ling interests</i> EUR '000	<i>Total equity</i> EUR '000
As of Dec. 31, 2016	1,309	-4	10,258	9,925	768	0	22,256	2,968	25,224
Capital increase	126	0	7,733	0	0	0	7,859	0	7,859
Change of treasury shares	0	3	-3	0	0	0	0	0	0
Dividend payment	0	0	0	-981	0	0	-981	0	-981
Share-based compensation	0	0	108	0	0	0	108	0	108
Transactions with non-controlling interests	0	0	0	15	0	0	15	-989	-974
Put-Option with non-controlling interests	0	0	0	-2,141	0	0	-2,141	0	-2,141
Comprehensive income 2017	0	0	0	-517	-455	1,297	325	-57	268
As of Dec. 31, 2017	1,435	-1	18,096	6,301	313	1,297	27,441	1,922	29,363
Change of treasury shares	0	1	-152	0	0	0	-151	0	-151
Share-based compensation	0	0	72	0	0	0	72	0	72
Comprehensive income 6M 2018	0	0	0	241	-27	-1,297	-1,083	-93	-1,176
As of June 30, 2018	1,435	0	18,016	6,542	286	0	26,279	1,829	28,108

» Financial calendar of EQS Group AG «

Aug. 16, 2018	Publication half-yearly financial statements
Sep. 24-27, 2018	Baader Investment Conference
Nov 15, 2018	Publication quarterly note (call-date Q3)
Nov. 26-28, 2018	German Equity Forum

» Stock exchange data of EQS Group AG «

Share	EQS Group AG
Securities number	549416
ISIN	DE0005494165
Ticker symbol	EQS
Type of shares	Ordinary shares
Sector	Investor Relations, Corporate Communications and Corporate Compliance
Initial listing	June 8, 2006
Stock exchange listing	Open Market, Frankfurt and Munich
Market segment	Scale (Frankfurt), m:access (Munich)
Company headquarter	Munich
Number of shares	1,434,978 Units
Amount of nominal capital	1,434,978 Euro
Designated sponsor	Baader Bank AG, Unterschleißheim

The official version of the EQS Group interim report is in German. The English translation is provided as a convenience to our shareholders. While we strive to provide an accurate and readable version of our report in English, the technical nature of an report often yields awkward phrases and sentences. We understand this can cause confusion. So, please always refer to the German report for the authoritative version.

Register court:

Munich

Register number:

HRB 131048

**Tax Identification Number in accordance with § 27a
Umsatzsteuergesetz
[German Turnover Tax Law]:**

DE208208257

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EQS Group AG

Graphics:

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Imprint:

EQS Group AG
Karlstrasse 47
80333 Munich

Tel.: +49 (0) 89 21 02 98-0
Fax: +49 (0) 89 21 02 98-49
E-Mail: ir@eqs.com

Management Board:

Achim Weick, CEO
Christian Pflieger, COO
André Marques, CFO
Marcus Sultzer, CRO



EQS Group AG
Karlstrasse 47
80333 Munich
Tel +49 (0) 89 21 02 98-0
Fax +49 (0) 89 21 02 98-49
info@eqs.com
www.eqs.com